

Barossa Wines · Australia

Company Background

- Family owned by David Clarke (father & Chairman), Cheryl (mother), Sam (son & CEO) and Nicole (daughter & Asia ambassador) and founded in 1987
- 5th generation grape grower in Thorn family (Cheryl's family line)
- Winemakers since 1998
- David is a geologist, businessman and a mining entrepreneur (gold, oil & gas), and has been involved in the wine industry preceding the establishment of Thorn-Clarke as Chairman of Australian Vintage (1992-1997)





Brand Position

- Thorn-Clarke have built a well established and high-profile brand in Australia, available in many prominent on-premise accounts, across national independent retail and through the major grocers
- In Australia the brand is positioned in the super premium AUD\$16+ to ultra premium AUD\$60 wine segment
- There is an acknowledged consumer awareness of the brand, its Barossa provenance and reputation for high quality red wines





Milestones

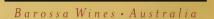
| 1 | 987 | First plantings on Barossa floor at Kabininge Vineyard (33ha) |
|---|-----|--|
| | 997 | Cool climate Eden Valley planted at Mount Crawford (38ha) and |
| | | Milton Park (100ha). A further 103ha planted at St Kitts, in the north of the Barossa Valley |
| | | |
| 2 | 002 | Thorn-Clarke brand launched in Australia |
| 2 | 003 | Thorn-Clarke brand launched in Europe, Asia, USA & Canada |
| 2 | 004 | Parker gives Shotfire Shiraz 92 pts & Shotfire Quartage 94pts |
| 2 | 005 | Awarded Business SA Exporter of the Year Award, Shotfire Quartage |
| | | awarded best wine at the Adelaide Wine Show |
| 2 | 006 | Sales doubled in 3 years – brand building scale and reputation |
| 2 | 007 | Built 2,000t winery at Angaston, Barossa |
| 2 | 800 | Rated a 5 star winery, the highest rating in James Halliday winery |
| | | classifications |
| 2 | 011 | Helen McCarthy, renowned winemaker joins Thorn-Clarke |
| 2 | 012 | Thorn-Clarke 10 th anniversary of brand |
| | | TERRA |



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Provenance

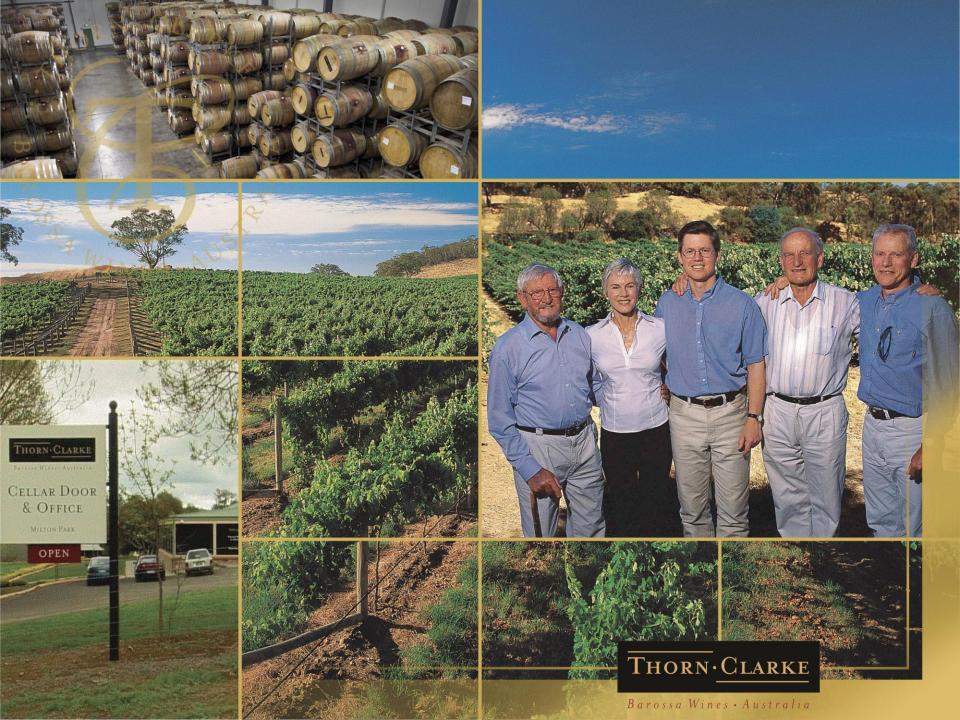
- Estate grown fruit from Eden & Barossa Valleys –
 both regions forming the GI <u>Barossa</u> (appellation)
- Shiraz, Cabernet Sauvignon, Merlot, Nebbiolo, Malbec, Petit Verdot, Pinot Gris, Riesling & Chardonnay
- 136ha/299acres on Barossa floor (elevation 200m) and 138ha/304acres in the adjacent hills of the Eden Valley (400-600m), some 274ha or 600 acres in total plantings
- Barossa floor produces richer concentrated wines while Eden Valley produces elegant, varietal, and savoury wines, more suited to cool climate varieties
- Grown, vinified and bottled by the estate owner in the Barossa



Descriptors of Thorn-Clarke & its Culture

- Sustainable
- Premium Barossa
- Scale
- Business Acumen
- Market Focused
- Flexible
- Good People
- Motivated





Product Range

• Thorn-Clarke Estate Grown Barossa / Eden Valley
Sandpiper (Barossa Reds: Shiraz, Cabernet Sauvignon, Merlot)
(Eden Valley Whites: Riesling, Chardonnay, Pinot Gris)

South Australian Range
 Cool Woods (Range of South Australian Reds and Whites)



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Product Range













Product Range





South Australian Range







Accolades

Wine Spectator

2010 Shotfire Shiraz – 90 Points - 2012 2006 William Randell Shiraz – 93 Points – July 2009 2008 Shotfire Quartage – 90 Points – March 2011 2010 Sandpiper Riesling – 90 Points – June 2011

London International Wine Challenge

2005 William Randell Shiraz – Silver – 2008 2004 William Randell Shiraz – Silver – 2008

2008 Shotfire Shiraz – Silver – 2010

2005 Shotfire Shiraz – Silver – 2008

2005 Shotfire Quartage - Silver - 2008

2008 SandpiperShiraz - Silver - 2010

2008 SandpiperCabernet Sauvignon - Silver - 2010

2005 SandpiperCabernet Sauvignon - Gold & Best in Class - 2008

2008 Sandpiper Pinot Gris - Silver - 2010

2005 Sandpiper Pinot Gris - Bronze - 2007

2004 SandpiperPinot Gris - Silver - 2005

2010 Sandpiper Riesling – Silver – 2011

2009 Sandpiper Riesling – Bronze – 2010

2004 Sandpiper Riesling - Gold & Best in Class - 2007

Mundus Vini

2009 Shotfire Shiraz - Gold - 2011

2004 Shotfire Shiraz - Gold - 2006

2009 Shotfire Quartage - Gold - 2011

2007 Shotfire Quartage - Silver - 2009

2008 Sandpiper Shiraz - Gold - 2009

James Halliday

- 2010 William Randell Shiraz 97 Points & Top 100 wines of 2012
- 2008 William Randell Shiraz 95 Points Wine Companion 2012
- 2006 William Randell Shiraz 94 Points Wine Companion 2010
- 2005 William Randell Shiraz 94 Points 2009
- 2009 Shotfire Shiraz 94 Points Wine Companion 2012
- 2006 Shotfire Shiraz 90 Points 2009
- 2004 Shotfire Shiraz 95 Points 2006
- 2009 Shotfire Quartage 95 Points June 2011
- 2008 Shotfire Quartage 92 Points Wine Companion 2012
- 2006 Shotfire Quartage 94 Points 2009
- 2004 Shotfire Quartage 94 Points 2006
- 2010Sandpiper Shiraz 90 Points 2012
- 2010 Sandpiper Merlot 91 Points June 2011
- 2009 Sandpiper Merlot 90 Points Wine Companion 2012
- 2007 Sandpiper Cabernet Sauvignon 91 Points Wine Companion 2010
- 2006 Sandpiper Cabernet Sauvignon 90 Points 2010
- 2007 Sandpiper Merlot 90 Points Wine Companion 2010
- 2010 Sandpiper Pinot Gris 90 Points Wine Companion 2012
- 2010 Sandpiper Riesling 92 Points August 2010
- 2009 Sandpiper Riesling 94 Points 2009
- 2008 Morello Nebbiolo 90 Points Wine Companion 2012

Wine Advocate - Best Buys Parker

- 2006 William Randell Shiraz 91+ Points Issue 186, December 2009
- 2004 William Randell Shiraz 91 Points 2006
- 2010 Shotfire Cabernet Shiraz 91 Points Issue 201, July 2012
- 2010 Shotfire Shiraz 90 Points Issue 201, July 2012
- 2009 Shotfire Quartage 90 Points 2011
- 2008 Shotfire Shiraz 90 Points 2009
- 2007 Shotfire Shiraz 92 Points 2008
- 2006 Shotfire Shiraz 91 Points 2007
- 2005 Shotfire Shiraz 91 Points 2006
- 2004 Shotfire Shiraz 92 Points 2005
- 2006 Sandpiper Shiraz 90 Points 2007
- 2005 Sandpiper Shiraz 91 Points 2007
- 2004 Sandpiper Shiraz 89 Points 2005
- 2004 Sandpiper Cabernet Sauvignon Best Buy 2005
- 2007 Sandpiper Merlot 89 Points 2008

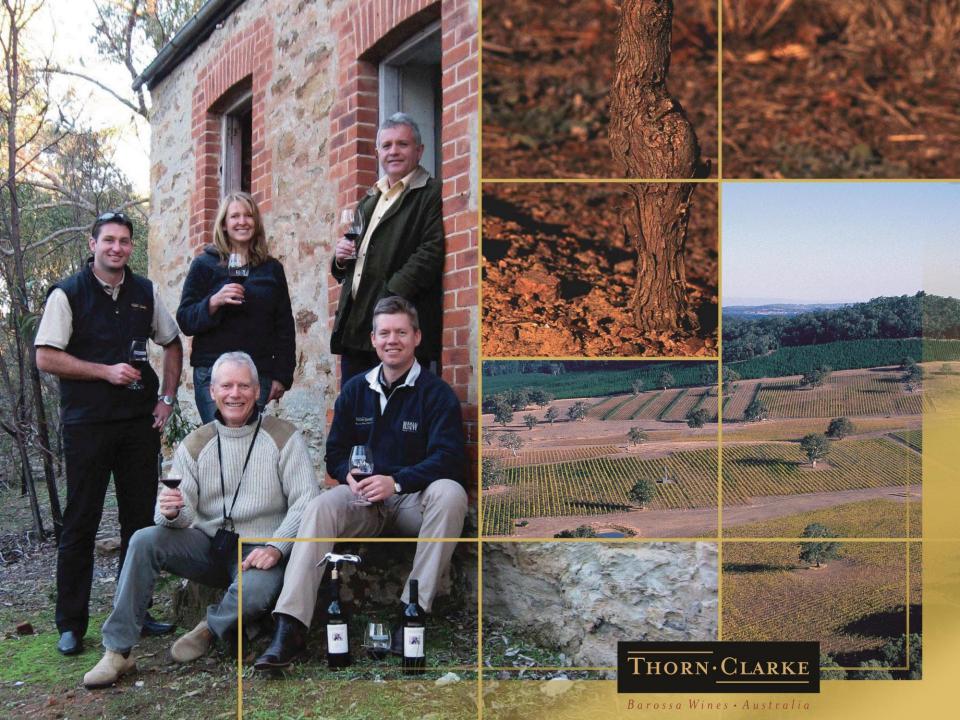


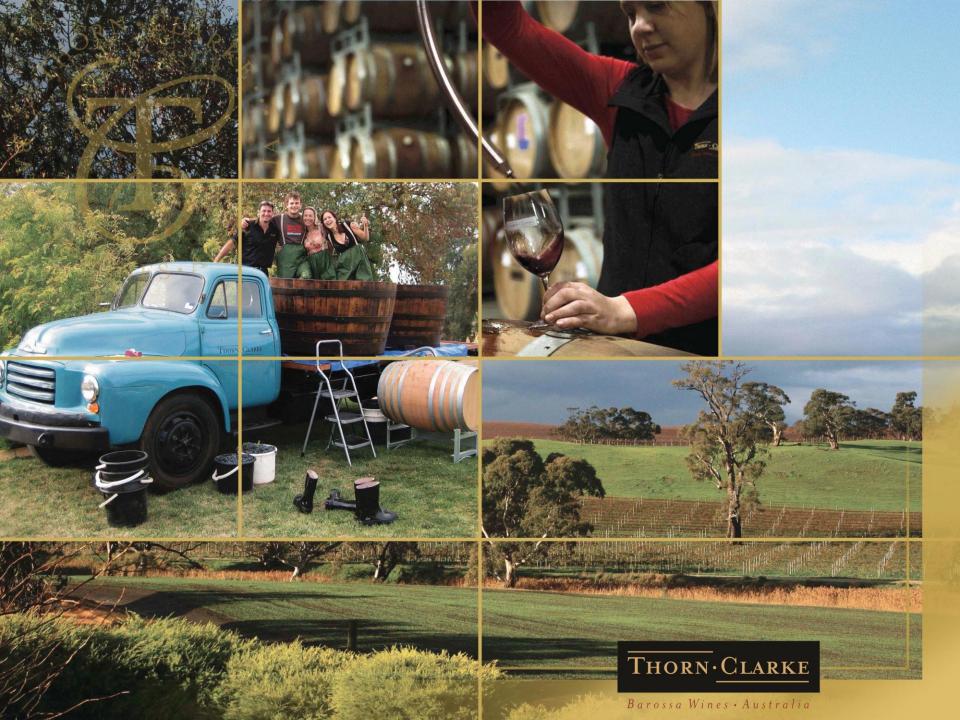


Global Performance

- Sales of 133,000 cases (9Litre) in 2011
- Recognition of quality evident in international media and wine show results (London International Wine Challenge, Robert Parker, Mundus Vini, Decanter and others)
- Extensive network of international importers
- Continued export sales growth despite \$AUD strength







Who's Who at Thorn-Clarke?



David Clarke Chairman, Owner



Sam Clarke CEO, Owner



Cheryl Clarke Owner



Nicole Clarke Asia Ambassador, Owner



Ben Chapman Sales & Marketing Manager



Helen McCarthy Chief Winemaker



How to get in touch with us at Thorn-Clarke?

Ben Chapman, Sales & Marketing Manager, Thorn-Clarke

bchapman@thornclarke.com.au

+61 8 85643036

+61 438335510

http://www.thornclarke.com.au

http://www.coolwoodswines.com





