

MET GROUP

MET Group is an integrated European energy company, headquartered in Switzerland, with activities in natural gas, power and oil, focused on multi-commodity wholesale, trading and sales, as well as energy infrastructure and industrial assets. The success of MET is based on three pillars: having talented and highly motivated people on board, operating integrated risk management model and running businesses more efficiently than the peers.

MET Group's mission is to become a leading market player by implementing innovation in the traditional European energy market.

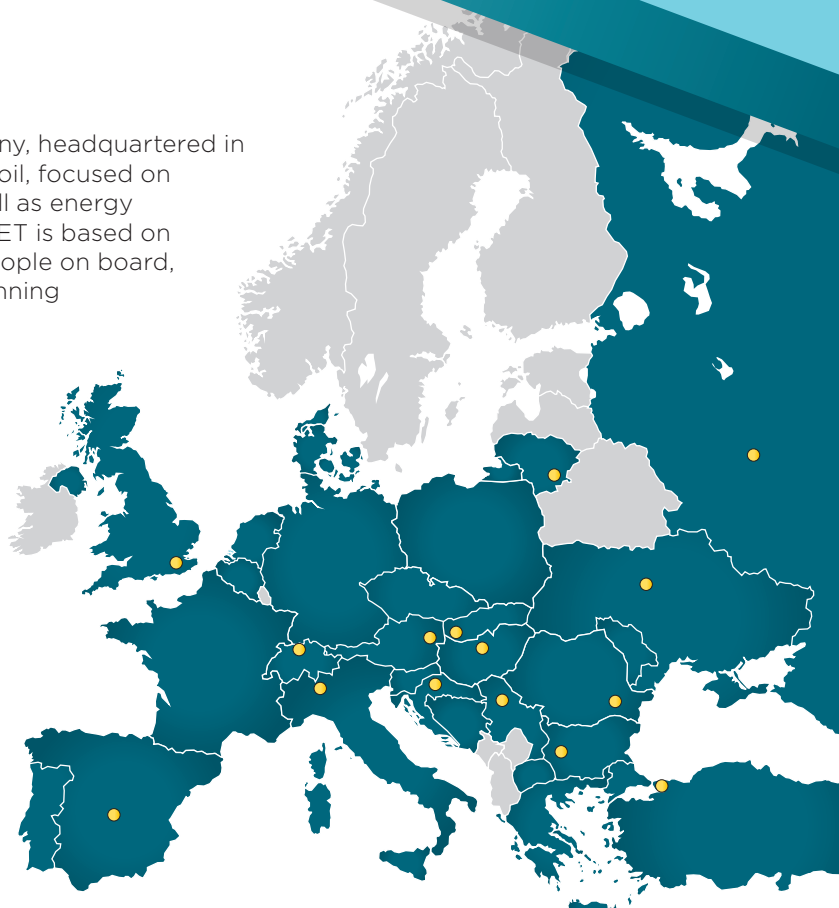
SHAREHOLDERS

100% owned by MET employees

15 Countries
via subsidiaries

22 International
trading hubs

28 National
gas markets



Subsidiaries
of MET Group

Trading regions
for MET Group

GERMANY-AMPRION | ITALY-TERNA | HUNGARY-MAVIR

European
Power TSOs

BULGARIA-ESO | ROMANIA-TRANSELECTRICA

TTF | CEGH VTP | PSV | PVB | NCG-H | NCG-L
VTT | Gaspool-H | Gaspool-L | Polish VTP | CZ VTP

HUBs

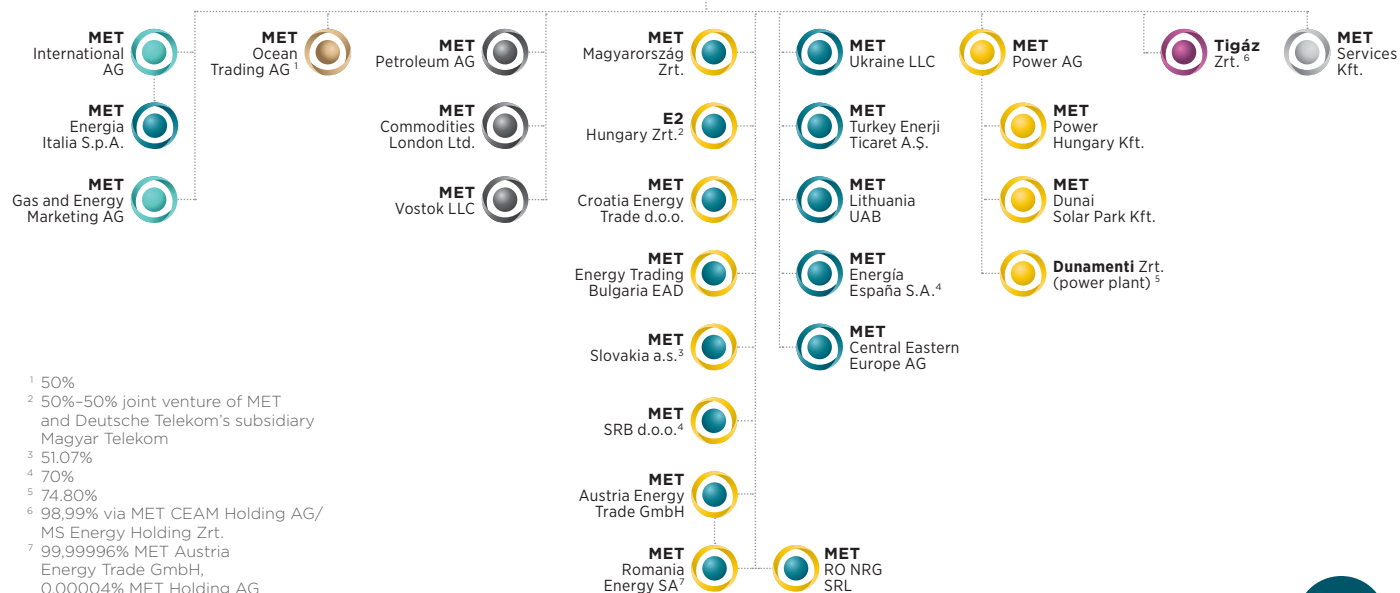
SK VTP | PEG | Turkish UDN | GTF | MGP | HUB SLOVENIA
NBP | RCE | Zeebrugge | ZTP-H | ZTP-L

COMPANY STRUCTURE














MET Holding AG is the ultimate parent company of the subsidiaries.
Our local companies are active in multiple national markets.

Gas Power LNG Oil Gas & Power Multi-commodity Gas distribution Business support

MET Holding AG



BUSINESS ACTIVITIES

	Description	Commodities / Assets	Countries
End-user sales	<ul style="list-style-type: none"> Sales activities targeting delivery of energy to end-users From large industrials to small and medium enterprises 	 	Croatia France Hungary Italy Romania Slovakia Spain Other countries under development
Wholesale	<ul style="list-style-type: none"> Integrating natural gas liquidity within Europe through a web of pipeline and storage capacities Importing from all major European natural gas pipeline and LNG sources Sophisticated product structuring tailor-made to our partners 	   	Austria Bosnia and Herzegovina Bulgaria Croatia Czech Republic France Germany Hungary Italy Lithuania Netherlands Poland Romania Russia and the CIS countries Serbia Slovakia Slovenia Spain Turkey Ukraine Other countries under development
Trading	<ul style="list-style-type: none"> Primary market interface for all MET Group subsidiaries Liquidity provider in most European natural gas markets Cross-commodity optimization of MET Group positions 	   	All major European gas and power hubs and exchanges
Energy infrastructure, industrial assets	<ul style="list-style-type: none"> Power generation via own gas-fired power plant Virtual power plant owner with decentralized and renewable portfolio Sizeable renewable power generation portfolio under development in CEE Gas distribution 	  	Hungary Other countries under development



MET'S POSITION IN THE VALUE CHAIN



794 MW
Gas fired power plant



33000 KM
Gas pipeline network



TOP 5 at VTP
20 at TTF and NCG
Presence on major trading hubs



€ 1000 MILLION
Strong access to financing from various international banks including a syndicated credit facility of EUR 785m



1.2+ MILLION PODS
Stable and secure delivery at more than 1,2 million distribution and 28000 consumption points



35+ BCM
Gas traded volume in 2017



€ 7.59 BILLION
Consolidated revenue in 2017

strong market position via various commodities

1700+ highly committed professionals

OUR STRENGTHS

reliable access to financing

sophisticated trading and risk management capability