

K6 European Value Fund

High Conviction Thematic Investments

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The Pitch

Value Investing Philosophy



"Price is what you pay
Value is what you get"

Warren Buffett

Selected Holdings

INSTALCO



cellnex



DNA



Thematic Focus on European Midcaps



[16 Countries]

[1,000 Companies]

[20 Themes]

Executive Summary

Strategy

- ✓ European midcap equity long-only fund with a **value-investing** approach.
- ✓ Our portfolio include **15-20 high conviction** positions with a 18-24 months view.
- ✓ Opportunities are screened using a **thematic approach** and analysed with an extensive bottom-up research process.

Objective

- ✓ We seek to **double** our investor's capital within a 4-5 years horizon.

Market Opportunity

- ✓ All asset classes' valuation including equities are demanding. Central banks balance sheets have reached records while providing massive liquidity to markets.
- ✓ Expected returns have gone down. Liquidity is about to decrease.
- ✓ Investment opportunities remain for stock pickers with a long-term investment horizon.

Fund Manager

- ✓ A former Investment Banker of a top-tier US bank where he advised on M&A and capital markets transactions. He spent six years as a buy-side Analyst of which the last three as a Partner at an award winning European focused long/short equity fund.

Competitive Edge

- ✓ A **European midcap** focus and expertise. Our universe is overlooked by the rest of the market because of constraints such as time horizon and liquidity. We have built a strong knowledge of the space over the last 10 years.
- ✓ A value-investing approach: we focus on substantial long-term capital appreciation and are incentivised as such.
- ✓ We are among a **new generation** of managers using innovative and productive tools in our investment research. We also aim to provide full transparency to our investors through a best-in class reporting.