

Intacct Collections

Get Paid Faster

Sage Intacct Collections organizes and streamlines collections and dunning activities so that Accounts Receivable staff can work more efficiently and effectively to reduce the receivables cash cycle and improve cash flow and average DSO performance.

Key Benefits

- Improve productivity and cash flow by focusing on invoices and customers that carry the most risk or require attention
- Configure proactive communication with customers
- Tailor frequency, messaging and calls-to-action based on number of days-past-due
- Localize customer communications by country and language
- Easy to setup and administer by finance

Key Features

INTELLIGENT CASE BASED COLLECTIONS MANAGEMENT

- Collection Cases provide a global view of invoices, adjustments, payments and activities
- Build workflows using standard or custom stages such as courtesy notice, past due, final demand, disputed, promise to pay, on hold, suspension approval, suspended and closed
- Case scores based on customer rating, total open balance and days outstanding identify at risk accounts receivable (AR)
- Track ad hoc Notes, Tasks and Approvals all from within a Collections Case

AUTOMATED DUNNING AND COLLECTION STATEMENTS NOTICES

- Send Monthly Collection Statements highlighting outstanding invoices, adjustments, advances, and overpayments
- Send individual or consolidated dunning notices
- Suspend notices per invoice, per customer for a given date range, or in response to reversed invoices or customer's Promise-to-Pay
- Send ad hoc e-mails to customer contacts

PROMISE-TO-PAY WORKFLOW

- Customers easily log intent to pay via webpage links embedded in Notices, Statements and e-mails
- A Promise-to-Pay workflow ensures follow-up by receivables staff

SIMPLE SETUP AND ADMINISTRATION

- Easy setup of dunning and invoice statement notices, case stage transition actions and Notice delivery preferences
- Administrative user experience designed for the finance user

Take the next step

Contact your Intacct Account Manager to find out more about Collections and how Sage Intacct best-in-class cloud financials streamline operations, provide real-time insights and boost productivity and growth.



www.intacct.com



877.437.7765



info@intacct.com